**Market Notice**

**Date: 27 March 2014**

**Subject:** Tap Issue

***(INVESTEC BANK LIMITED –“IBL22”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED,** with effect from 31 March 2014 under a **Domestic Medium Term Note Programme** dated **4 September 2013**.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Authorised Programme size** R 40,000,000,000.00

**Total Notes Outstanding** R 26,705,337,000.00

**Tap Amount** R 38,000,000.00

**Total Amount Following Tap Issue** R 70,000,000.00

**Bond Code** IBL22

**Nominal Issued** R 38,000,000.00

**Issue Price** 104.36417%

**Coupon** 9.99%

**Coupon Indicator** Fixed

**Trade Type** Price

**Maturity Date** 15 March 2018

**Books Close** 5 September, 5 March

**Interest Payment Date(s)** 15 September, 15 March

**Last Day to Register** By 17:00 on 4 September, 4 March

**Issue Date** 31 March 2014

**Date Convention** Following

**Interest Commencement Date** 15 March 2011

**First Interest Payment Date** 15 September 2011

**ISIN No.** ZAG000084823

**Additional Information** Senior Unsecured Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Sue Neilan Investec Bank Limited +27 11 2868329

Brendan Povey JSE +27 11 5207982

Courtney Galloway JSE +27 11 5207603

Diboko Ledwaba JSE +27 11 5207222